

(Attachment 1)

Application Form for Capital Reduction in Subsidiary Companies of a Financial Holding Company

Recipient: Financial Supervisory Commission, Executive Yuan

Topic: (subsidiary company) applies for a capital reduction for NT\$_____ dollars, eliminate _____ shares of issued stocks and the actual paid-in capital after capital reduction is thus changed to NT\$_____ dollars, please be notified.

Description:

1. Attended to the case following Paragraph 8, Article 36 of the Financial Holding Company Act.
2. Reasons and purpose of capital reduction:
3. Impacts to the capital adequacy of the branch (company) due to capital reduction:
4. Attached documents:
 - (1) Meeting logs of board of the directors and shareholders.
 - (2) The statement from the branch (company) according to Article 5 of these regulations.
 - (3) The financial report and auditor's report issued by an accountant in the most recent year and six months (if the applicant submits its application for over six months).
 - (4) The internal control improvement advices issued by an accountant and the branch (company) improvement status verified by an accountant in the most recent year and six months (if the applicant submits its application for over six months).
 - (5) The case verification form and double examination opinion form filled out by the branch (company) and verified by an accountant.
 - (6) Cases for which the company has been severely penalized or sanctioned by the competent authority within the most recent year and the status of rectification was approved by the competent authority. (In principle, cases under investigation are not included in the approval consideration unless the violation of the law or regulation is clear and is a significant failure in risk control or legal compliance, or is directly related to the application but the company has not proposed specific and feasible rectification measures.)
 - (7) An explanation on the specific usage and estimated effects that the financial

holding company obtaining capital via capital reduction in subsidiary company.

A specific opinion form from a certified public accountant on the usage of the financial holding company after it obtains the capital and the estimated effects.

(8) Relating documents that correspond to the regulations in Paragraph 2 of Article 3 and Article 4 of the Act.

(9) Other documents as may be required by the Competent Authorities.

Title of the financial institute:

Person in Charge: (Signature and seal)

Contact person:

Contact telephone:

DD-MMM -YYYY